

DAVID CITY HOUSING AUTHORITY

"Sunshine Court"

1125 3RD STREET * DAVID CITY, NEBRASKA 68632

Telephone (402) 367-3587 Fax (402) 367-3641

Email: sc40406@windstream.net

IT'S TIME TO COLLECT ALL YOUR INFORMATION FOR RENT RECERTIFICATION

You must be 62, disabled, or handicapped to qualify for medical deductions.

WHAT I NEED

Your current Bank Statement.

A copy of the sheet from Social Security Administration explaining your new benefits for the coming year. If you do not have it, you may have to call them and request it.

1-800-772-1213 (You should have gotten this in the mail in December.)

A copy of all 1099's from banks or other financial institutions

Names of all the banks you use.

If you are employed, a copy of your W-2

If you have farm income or own land, a copy of State & Federal Income Tax Return

A copy of your assessed valuation of the land you own.

A prescription print out from your drug store for Jan-Dec (for the past year)

Over the counter medications must be prescribed by your Dr. with note from him/her stating the dosage per day, and the box with number of pills & cost.

Health Insurance must be verified by a cancelled check w/receipt or a signed statement from your agent.

All summaries or expenses from clinics, dentist, chiropractic, eye dr. & hospitals must be brought at the time of interview and signed by that company.

If you receive a pension, please bring verification of the amount.

THINGS THAT ARE NOT DEDUCTIBLE

Car insurance

Household insurance

Nursing home insurance

Funeral home policies

Life insurance

Church donations

THINGS I DON'T NEED

Rent receipts from the Housing Authority

Individual prescription receipts (I want computer print outs only)

NOTICE: Over the counter medications, vitamins, and herbs must be prescribed by your M.D. You can take any kind of vitamins you like, but only Dr. prescribed are deductible.